



WEEKLY AGRICULTURAL REPORT



FEBRUARY 14, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK FEBRUARY 14 TO 20, 2019

**TEMPERATURE RISE, FOLLOWED BY PRECIPITATIONS
OVER THE CENTER AND NORTHEAST OF THE
AGRICULTURAL AREA. FINAL TEMPERATURE DROP.**

At the beginning of the perspective, northerly winds will gradually raise the temperature. At the same time, the entry of a storm front will reactivate the rainfalls over most part of the agricultural area. Coupled with the front, southerly winds will drop temperatures. Lows will be below average. Only the north-center of the area will remain under the influence of northerly winds.

SOYBEAN

To date, soybean condition ranges from good to excellent. However, last weekend's rainfalls over the north and center of the Ag. region could lead to further area losses. Precipitations in the NOA region and the north-center of Córdoba have improved the moisture condition of plots at critical phenological stages. Under this scenario, we maintain our final production estimate at 53 M tons, up 51% YoY.

CORN

Corn planting is complete at a national level. Only the North reports a few unplanted plots. Our latest survey shows that 5.8 M hectares have been sown for the current season. Besides, the harvest of the most advanced plots is yielding very well. Late-planted corn is defining yields under good conditions. Water reserves are tight over the west of the national agricultural area.

SUNFLOWER

Since our last report, sunflower harvest has expanded into the north and center of the country. Collection is complete in the NEA region and the north-center of Córdoba. To date, sunflower is 38.3 % harvested with an average yield of 1.93 T/H and a current volume of 1.38 M tons. On the other hand, rainfalls in the center and south of Buenos Aires have improved the moisture condition of late-planted crops, currently at grain-filling stage. We maintain our final production estimate at 3,900,000 tons.



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ANNEX

SOYBEAN

2018/19 Season

As of: Feb. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993,167	925,250	100.0	925,250
II	NEA	1,307,833	1,017,292	100.0	1,017,292
III	Ctro N Cba	2,192,833	2,037,850	100.0	2,037,850
IV	S Cba	1,602,833	1,637,917	100.0	1,637,917
V	Ctro N SFe	1,327,500	1,306,558	100.0	1,306,558
VI	Núcleo Norte	2,537,000	2,594,450	100.0	2,594,450
VII	Núcleo Sur	2,340,333	2,439,936	100.0	2,439,936
VIII	Ctro E ER	1,278,333	1,300,700	100.0	1,300,700
IX	N LP-OBA	1,878,167	1,970,840	100.0	1,970,840
X	Ctro BA	521,167	598,942	100.0	598,942
XI	SO BA-S LP	304,833	436,317	100.0	436,317
XII	SE BA	1,121,000	1,092,592	100.0	1,092,592
XIII	SL	186,833	179,967	100.0	179,967
XIV	Cuenca Sal	68,833	120,807	100.0	120,807
XV	Otras	39,333	40,583	100.0	40,583
TOTAL		17,700,000	17,700,000	100.0	17,700,000

CORN

2018/19 Season

As of: Feb. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382,000	405,000	100.0	405,000
II	NEA	612,000	644,000	100.0	644,000
III	Ctro N Cba	820,000	855,000	100.0	855,000
IV	S Cba	688,000	720,000	100.0	720,000
V	Ctro N SFe	224,000	242,000	100.0	242,000
VI	Núcleo Norte	539,000	580,000	100.0	580,000
VII	Núcleo Sur	417,000	445,000	100.0	445,000
VIII	Ctro EER	178,000	190,000	100.0	190,000
IX	N LP-OBA	590,000	620,000	100.0	620,000
X	Ctro BA	305,000	318,000	100.0	318,000
XI	SO BA-S LP	168,000	176,000	100.0	176,000
XII	SE BA	200,000	210,000	100.0	210,000
XIII	SL	234,000	246,000	100.0	246,000
XIV	Cuenca Sal	112,000	117,000	100.0	117,000
XV	Otras	31,000	32,000	100.0	32,000
TOTAL		5,500,000	5,800,000	100.0	5,800,000

SUNFLOWER

2018/19 Season

As of: Feb. 13, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440,000	22,000	418,000	100.0	418,000	17.9	750,150
III	Ctro N Cba	6,000	500	5,500	100.0	5,500	19.7	10,810
IV	S Cba	22,000	1,300	20,700	45.0	9,315	22.4	20,886
V	Ctro N SFe	280,000	8,000	272,000	97.0	263,840	21.3	561,457
VI	Núcleo Norte	12,000	900	11,100	62.0	6,882	22.6	15,562
VII	Núcleo Sur	9,000	700	8,300	55.0	4,565	24.1	10,987
VIII	Ctro EER	8,000	600	7,400	37.0	2,738	20.5	5,618
IX	N LP-OBA	140,000	-	140,000	-	-	-	-
X	Ctro BA	70,000	-	70,000	-	-	-	-
XI	SO BA-S LP	380,000	-	380,000	-	-	-	-
XII	SE BA	400,000	-	400,000	-	-	-	-
XIII	SL	25,000	-	25,000	-	-	-	-
XIV	Cuenca Sal	100,000	-	100,000	-	-	-	-
XV	Otras	8,000	700	7,300	52.0	3,796	17.0	6,452
TOTAL		1,900,000	34,700	1,865,300	38.3	714,636	19.3	1,381,923